ESA+ for Summer 2023:

*How to Plan Ahead*
Considerations for summer 2023

Things to consider when thinking about using funds for qualified expenses for summer of 2023:

- Remaining funds
- Timing
- Use of funds
Remaining funds?

Students who attend a participating nonpublic school:
May have funds remaining after ESA+ has paid fall and spring tuition to use for summer expenses.

Homeschooled students:
May have funds remaining after making purchases and paying approved providers to use for summer expenses.

Note: If a student’s ESA+ funds all go toward tuition, or if a parent with a home school spends the annual amount through the year, there will not be 2022-23 funds left to use for summer expenses!
Each summer, ESA+ access to ClassWallet will be shut down from approximately June 28 – July 5.

Plan to make final purchases for the year before June 28!
Timing

1. $9,000 awardees have until approximately June 28 to spend any remaining 2022-23 ESA+ funds

2. $17,000 awardees can roll over up to $4,500 of their 2022-23 funds to use in July or through the next year
Using the funds: tips

<table>
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<th>Qualified Products</th>
<th>Qualified Services</th>
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<tr>
<td>• Curricula-for academic subjects</td>
<td>• Tutoring/Teaching Services-for academic subjects</td>
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<td>• Textbooks</td>
<td>• Educational Therapies</td>
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<td>• Educational Technology</td>
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Summer Camps

It is acceptable to pay for summer camps in advance.

- Camps must be therapeutic, academic, or designed specifically for students with special needs. Many traditional summer camps are not a qualified expense.

- The camp must be offered by an approved provider. Note that schools which accept ESA+ funds are automatically approved providers; they do not need to register separately as a provider.
Tutoring / Therapies

It is acceptable to pay for July / August services in June.

Alternatively, consider speaking to your provider about accepting payment in late August for July/August services.
Will you need curriculum before late August next year?

Make plans early, and plan to purchase in June.
Contact information

https://www.ncseaa.edu/events

- Wednesdays at noon
- Attend live or watch recordings

**June 8** ESA+ Overview  
**June 15** How do Schools get Paid? When are ESA+ Funds Sent to ClassWallet?  
**June 22** ESA+ Students at Schools Not Paid Directly by SEAA  
**June 29** Choosing or Changing Your School  
**July 6** ESA+ Continuing Eligibility  
**July 13** Qualified Expenses and Shopping on ClassWallet  
**July 20** Dual Enrolled Students (ESA+ and Opportunity Scholarship)  
**July 27** Planning for Summer 2023 Expenses

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