

Notice of Receipt of Requisite Consents

Issuer / Obligated Person: State Education Assistance Authority, a political subdivision of the State of North Carolina

Issues to which this Report Relates:

Student Loan Backed Notes, 2010-1 Series
Student Loan Backed Notes, 2011-1 Series
Student Loan Backed Notes, 2011-2 Series
Student Loan Backed Notes, 2012-1 Series
Student Loan Backed Notes, 2013-1 Series

CUSIP Numbers for Issue to which this Notice relates:

658262FX3
658262GA2
658262GD6
658262GE4
658262GF1

Event Reported: Receipt of Required Consents for Amendments of General Resolutions

The State Education Assistance Authority, a political subdivision of the State of North Carolina (the "Authority") previously issued the Student Loan Backed Notes described above (the "Notes"). The Authority previously commenced a solicitation of consents on July 5, 2022 pursuant to Consent Solicitation Statements (the "Consent Solicitations") to permit the amendment of each of the general resolutions pursuant to which the Notes were issued as further described in the Consent Solicitations (the "Supplemental Resolutions"). Such amendment requires the consent of the noteholders of a majority in collective aggregate principal amount of the Notes outstanding within each trust estate (the "Requisite Consents"). The Authority has received the Requisite Consents from each Series of Notes in the Consent Solicitations. As a result of the foregoing, on any Business Day during the Execution Window as defined in the applicable Consent Solicitation, the Authority may adopt the Supplemental Resolutions for any Series of Notes and, if so adopted, such Supplemental Resolutions will be effective as provided in the general resolutions of such Series of Notes as further described in the Consent Solicitation for such Series.

The information contained in this notice has been submitted by the Authority to report certain events with respect to the Notes. Nothing contained in this notice is, or should be construed as, a representation by the Authority that the information included in this notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.

For additional information, contact:

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